

Live Web Workshops Schedule

Q4 2023

To view the complete Live Web Workshop catalog and enroll for a Web Workshop, log on to <https://netbenefits.fidelity.com/livewebmeetings>



OCTOBER 2023

WEB WORKSHOPS - [CLICK ON THE WORKSHOP TITLE TO VIEW DETAILS AND ENROLL](#)

TIMES ARE SHOWN IN EASTERN, CENTRAL & PACIFIC

| Monday | Tuesday | Wednesday | Thursday | Friday |
|---|---|---|--|--|
| 2 | 3 | 4 | 5 | 6 |
| Five Money Musts 12 PM ET/ 11 AM CT/ 9 AM PT | CyberWellness®: Personal Security Checklist 12 PM ET/ 11 AM CT/ 9 AM PT Create a Budget and Build Emergency Savings (30 min) 4 PM ET/ 3 PM CT/ 1 PM PT | Retirement Basics (Saving for the Future You) (30 min) 12 PM ET/ 11 AM CT/ 9 AM PT Fundamentals of Retirement Income Planning 2 PM ET/ 1 PM CT/ 11 AM PT | Prepare for the Reality of Health Care in Retirement 12 PM ET/ 11 AM CT/ 9 AM PT | Make the Most of Your Retirement Savings 12 PM ET/ 11 AM CT/ 9 AM PT |
| 9 | 10 | 11 | 12 | 13 |
| Investing for Beginners (30 min) 10 AM ET/ 9 AM CT/ 7 AM PT Get a Handle on Your Current Student Loan Debt 12 PM ET/ 11 AM CT/ 9 AM PT | Learn the Basics of When and How to Claim Social Security 12 PM ET/ 11 AM CT/ 9 AM PT Invest Confidently for Your Future 4 PM ET/ 3 PM CT/ 1 PM PT | Managing my money: Budget, emergency savings, and debt basics 2 PM ET/ 1 PM CT/ 11 AM PT | Tackle Debt and Understand Your Credit Score (30 min) 12 PM ET/ 11 AM CT/ 9 AM PT | Identify and Prioritize Savings Goals 12 PM ET/ 11 AM CT/ 9 AM PT |
| 16 | 17 | 18 | 19 | 20 |
| Prepare for the Reality of Health Care in Retirement 10 AM ET/ 9 AM CT/ 7 AM PT Navigating Market Volatility 12 PM ET/ 11 AM CT/ 9 AM PT | Fundamentals of Retirement Income Planning 10 AM ET/ 9 AM CT/ 7 AM PT Organize, plan & own your future. Making Financial Health a Priority for Women 12 PM ET/ 11 AM CT/ 9 AM PT | Create a Budget and Build Emergency Savings (30 min) 12 PM ET/ 11 AM CT/ 9 AM PT | Investing for Beginners (30 min) 10 AM ET/ 9 AM CT/ 7 AM PT Five Money Musts 2 PM ET/ 1 PM CT/ 11 AM PT | Preserving Your Savings for Future Generations 12 PM ET/ 11 AM CT/ 9 AM PT |
| 23 | 24 | 25 | 26 | 27 |
| CyberWellness®: Personal Security Checklist 12 PM ET/ 11 AM CT/ 9 AM PT Take the First Step to Investing 2 PM ET/ 1 PM CT/ 11 AM PT | Retirement Basics (Saving for the Future You) (30 min) 10 AM ET/ 9 AM CT/ 7 AM PT Learn the Basics of When and How to Claim Social Security 2 PM ET/ 1 PM CT/ 11 AM PT | Invest Confidently for Your Future 12 PM ET/ 11 AM CT/ 9 AM PT Make the Most of Your Retirement Savings 2 PM ET/ 1 PM CT/ 11 AM PT | Prepare for the Reality of Health Care in Retirement 2 PM ET/ 1 PM CT/ 11 AM PT | Managing my money: Budget, emergency savings, and debt basics 12 PM ET/ 11 AM CT/ 9 AM PT |
| 30 | 31 | | | |
| Fundamentals of Retirement Income Planning 12 PM ET/ 11 AM CT/ 9 AM PT | Investing for Beginners (30 min) 12 PM ET/ 11 AM CT/ 9 AM PT Create a Budget and Build Emergency Savings (30 min) 2 PM ET/ 1 PM CT/ 11 AM P | | | |

NOVEMBER 2023

WEB WORKSHOPS - [CLICK ON THE WORKSHOP TITLE TO VIEW DETAILS AND ENROLL](#)

TIMES ARE SHOWN IN EASTERN, CENTRAL & PACIFIC

| Monday | Tuesday | Wednesday | Thursday | Friday |
|---|---|--|--|--|
| | | 1 | 2 | 3 |
| | | Tackle Debt and Understand Your Credit Score (30 min) 10 AM ET/ 9 AM CT/ 7 AM PT Wise Choices for Your Old Workplace Savings Plan 12 PM ET/ 11 AM CT/ 9 AM PT | Your College Savings Options 12 PM ET/ 11 AM CT/ 9 AM PT | Learn the Basics of When and How to Claim Social Security 12 PM ET/ 11 AM CT/ 9 AM PT |
| 6 | 7 | 8 | 9 | 10 |
| Five Money Musts 12 PM ET/ 11 AM CT/ 9 AM PT | Prepare for the Reality of Health Care in Retirement 2 PM ET/ 1 PM CT/ 11 AM PT Fundamentals of Retirement Income Planning 4 PM ET/ 3 PM CT/ 1 PM PT | Investing for Beginners (30 min) 12 PM ET/ 11 AM CT/ 9 AM PT Invest Confidently for Your Future 2 PM ET/ 1 PM CT/ 11 AM PT | Retirement Basics (Saving for the Future You) (30 min) 2 PM ET/ 1 PM CT/ 11 AM PT | Create a Budget and Build Emergency Savings (30 min) 12 PM ET/ 11 AM CT/ 9 AM PT |
| 13 | 14 | 15 | 16 | 17 |
| Make the Most of Your Retirement Savings 10 AM ET/ 9 AM CT/ 7 AM PT Personal Security Insights—Strategies to Help Safeguard Your Wealth and Family 12 PM ET/ 11 AM CT/ 9 AM PT | Managing my money: Budget, emergency savings, and debt basics 10 AM ET/ 9 AM CT/ 7 AM PT Quarterly Market Update 12 PM ET/ 11 AM CT/ 9 AM PT | Preserving Your Savings for Future Generations 12 PM ET/ 11 AM CT/ 9 AM PT Learn the Basics of When and How to Claim Social Security 2 PM ET/ 1 PM CT/ 11 AM PT | Fundamentals of Retirement Income Planning 10 AM ET/ 9 AM CT/ 7 AM PT Quarterly Market Update 2 PM ET/ 1 PM CT/ 11 AM PT | Prepare for the Reality of Health Care in Retirement 12 PM ET/ 11 AM CT/ 9 AM PT |
| 20 | 21 | 22 | 23 | 24 |
| Create a Budget and Build Emergency Savings (30 min) 10 AM ET/ 9 AM CT/ 7 AM PT Get Started and Save for the Future You 12 PM ET/ 11 AM CT/ 9 AM PT | Investing for Beginners (30 min) 2 PM ET/ 1 PM CT/ 11 AM PT | Five Money Musts 10 AM ET/ 9 AM CT/ 7 AM PT Quarterly Market Update 12 PM ET/ 11 AM CT/ 9 AM PT | THANKSGIVING DAY | Invest Confidently for Your Future 12 PM ET/ 11 AM CT/ 9 AM PT |
| 27 | 28 | 29 | 30 | |
| Retirement Basics (Saving for the Future You) (30 min) 10 AM ET/ 9 AM CT/ 7 AM PT Learn the Basics of When and How to Claim Social Security 12 PM ET/ 11 AM CT/ 9 AM PT | Fundamentals of Retirement Income Planning 12 PM ET/ 11 AM CT/ 9 AM PT Make the Most of Your Retirement Savings 2 PM ET/ 1 PM CT/ 11 AM PT | Investing for Beginners (30 min) 12 PM ET/ 11 AM CT/ 9 AM PT Managing my money: Budget, emergency savings, and debt basics 2 PM ET/ 1 PM CT/ 11 AM PT | Create a Budget and Build Emergency Savings (30 min) 12 PM ET/ 11 AM CT/ 9 AM PT Prepare for the Reality of Health Care in Retirement 4 PM ET/ 3 PM CT/ 1 PM PT | |

DECEMBER 2023

WEB WORKSHOPS - [CLICK ON THE WORKSHOP TITLE TO VIEW DETAILS AND ENROLL](#)

TIMES ARE SHOWN IN EASTERN, CENTRAL & PACIFIC

| Monday | Tuesday | Wednesday | Thursday | Friday |
|---|--|---|---|---|
| | | | | 1 |
| 4 | 5 | 6 | 7 | 8 |
| Tackle Debt and Understand Your Credit Score (30 min) 12 PM ET/ 11 AM CT/ 9 AM PT | Prepare for the Reality of Health Care in Retirement 12 PM ET/ 11 AM CT/ 9 AM PT Identify and Prioritize Savings Goals 2 PM ET/ 1 PM CT/ 11 AM PT | Get a Handle on Your Current Student Loan Debt 2 PM ET/ 1 PM CT/ 11 AM PT Learn the Basics of When and How to Claim Social Security 4 PM ET/ 3 PM CT/ 1 PM PT | Fundamentals of Retirement Income Planning 12 PM ET/ 11 AM CT/ 9 AM PT Five Money Musts 2 PM ET/ 1 PM CT/ 11 AM PT | Retirement Basics (Saving for the Future You) (30 min) 12 PM ET/ 11 AM CT/ 9 AM PT |
| 11 | 12 | 13 | 14 | 15 |
| Invest Confidently for Your Future 10 AM ET/ 9 AM CT/ 7 AM PT Investing for Beginners (30 min) 4 PM ET/ 3 PM CT/ 1 PM PT | CyberWellness®: Personal Security Checklist 12 PM ET/ 11 AM CT/ 9 AM PT Create a Budget and Build Emergency Savings (30 min) 2 PM ET/ 1 PM CT/ 11 AM PT | Organize, plan & own your future. Making Financial Health a Priority for Women 10 AM ET/ 9 AM CT/ 7 AM PT Prepare for the Reality of Health Care in Retirement 12 PM ET/ 11 AM CT/ 9 AM PT | Make the Most of Your Retirement Savings 10 AM ET/ 9 AM CT/ 7 AM PT Managing my money: Budget, emergency savings, and debt basics 12 PM ET/ 11 AM CT/ 9 AM PT | Navigating Market Volatility 12 PM ET/ 11 AM CT/ 9 AM PT |
| 18 | 19 | 20 | 21 | 22 |
| Fundamentals of Retirement Income Planning 12 PM ET/ 11 AM CT/ 9 AM PT | Learn the Basics of When and How to Claim Social Security 10 AM ET/ 9 AM CT/ 7 AM PT Investing for Beginners (30 min) 2 PM ET/ 1 PM CT/ 11 AM PT | Create a Budget and Build Emergency Savings (30 min) 10 AM ET/ 9 AM CT/ 7 AM PT Take the First Step to Investing 12 PM ET/ 11 AM CT/ 9 AM PT | Invest Confidently for Your Future 12 PM ET/ 11 AM CT/ 9 AM PT Preserving Your Savings for Future Generations 2 PM ET/ 1 PM CT/ 11 AM PT | Five Money Musts 12 PM ET/ 11 AM CT/ 9 AM PT |
| 25 | 26 | 27 | 28 | 29 |
| CHRISTMAS DAY | Retirement Basics (Saving for the Future You) (30 min) 12 PM ET/ 11 AM CT/ 9 AM PT Managing my money: Budget, emergency savings, and debt basics 2 PM ET/ 1 PM CT/ 11 AM PT | Investing for Beginners (30 min) 12 PM ET/ 11 AM CT/ 9 AM PT Fundamentals of Retirement Income Planning 2 PM ET/ 1 PM CT/ 11 AM PT | Prepare for the Reality of Health Care in Retirement 12 PM ET/ 11 AM CT/ 9 AM PT Create a Budget and Build Emergency Savings (30 min) 2 PM ET/ 1 PM CT/ 11 AM PT | Make the Most of Your Retirement Savings 12 PM ET/ 11 AM CT/ 9 AM PT |

Workshop schedule is subject to change. Please check www.webworkshops.fidelity.com to confirm workshop dates and times. This information is intended to be educational and is not tailored to the investment needs of any specific investor.

Investing involves risk, including risk of loss.

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